

Las lluvias registradas sobre zonas agrícolas y los pronósticos de precipitaciones superiores a las marcas normales para la primera quincena de julio mantienen la presión en el precio del maíz que cae 6.98% semanal. Para el caso de la pasta de soya el USDA mostró ventas para el 2022/2023 por 227,400 toneladas, debajo de las 457,500 toneladas del informe anterior y cerca del mínimo previsto, presionando al mercado que en la semana disminuye en 4.74%.

VENTAJAS.- Los precios del cerdo nacionales continúan en aumento ante la expectativa de un incremento en las ventas durante los periodos vacacionales y una contracción de 4% semanal y 1.5% anual de las importaciones provenientes de EUA.

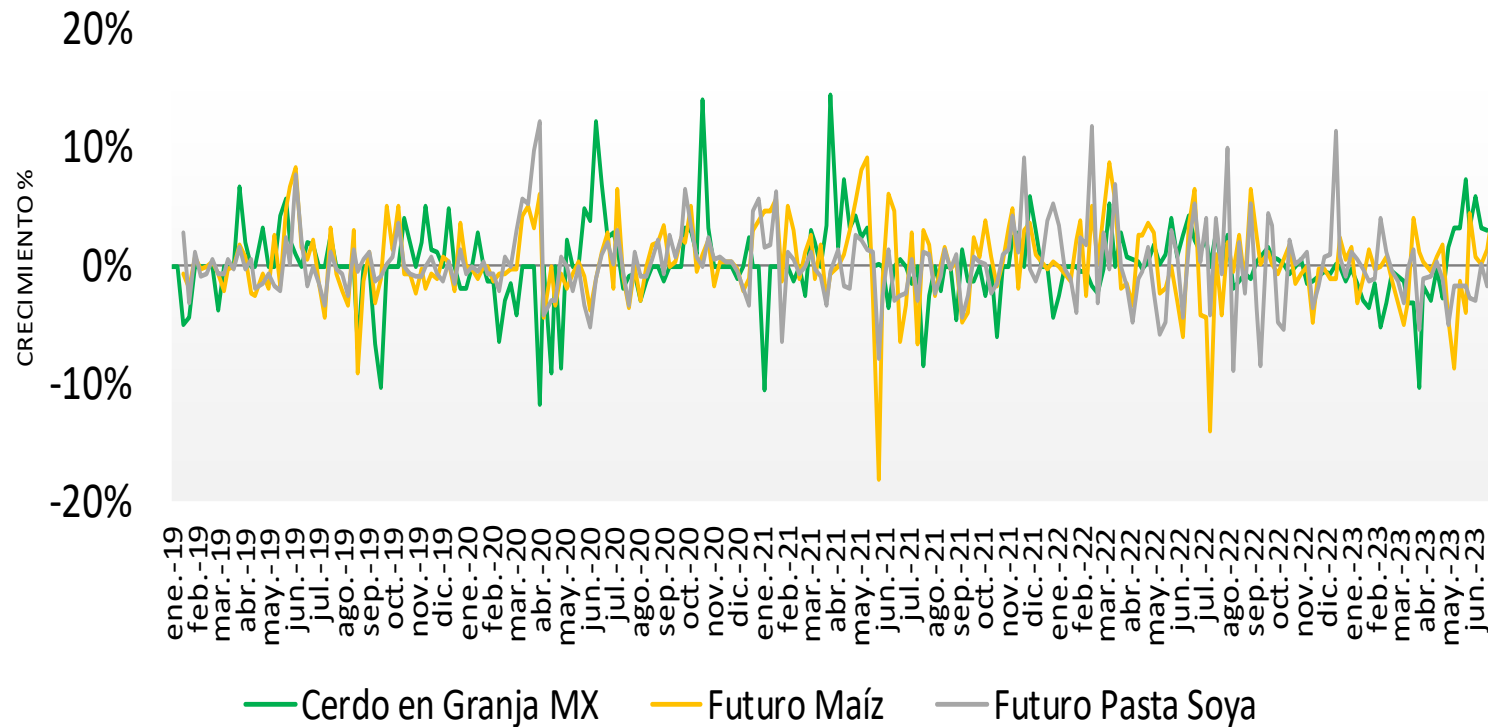
El precio promedio ponderado nacional de cerdo en pie crece en 2.97% semanal con \$36.39 por kilo, el precio de carne en canal sigue la misma tendencia al alza, registrando un incremento del 5.58% semanal con \$53.09 por kilo.

En EUA se registran contracciones semanales del 0.50% con \$27.18 por kilo para cerdo en pie y 1.88% con un precio de \$35.23 por kilo para canal.

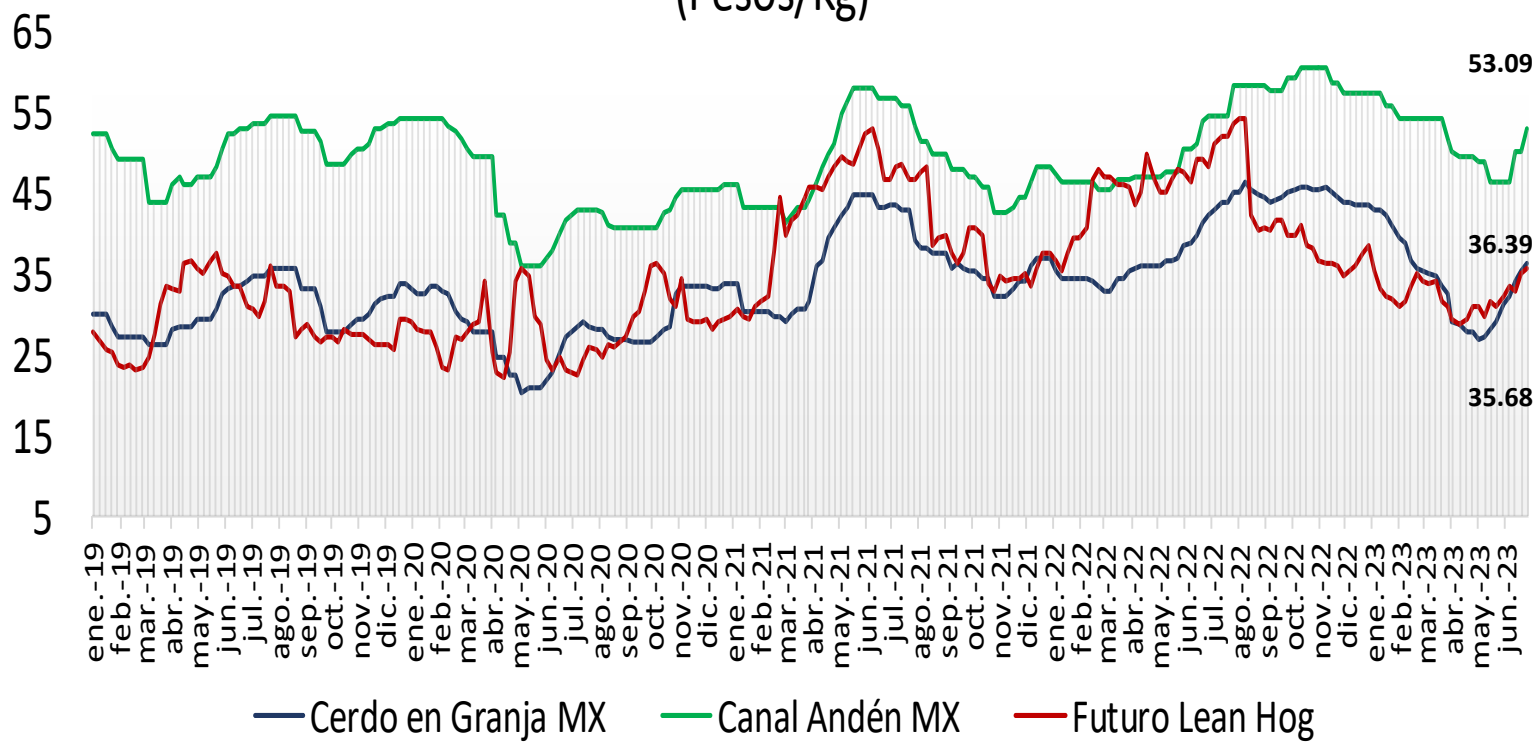
El precio promedio ponderado de cerdo en pie en granja nacional está 33.88% arriba del precio pagado en EUA, mientras que en el caso de carne en canal la diferencia es de 50.67%.

| Precio de Mercado | Sem 26 | Variación | |
|----------------------|----------|-----------|---------|
| | Pesos/TM | Semanal | Anual |
| Maíz | 5,227.35 | -6.98% | -32.20% |
| Pasta de Soya | 8,927.33 | -4.74% | -30.01% |
| Sorgo | 4,765.60 | -1.92% | -31.60% |

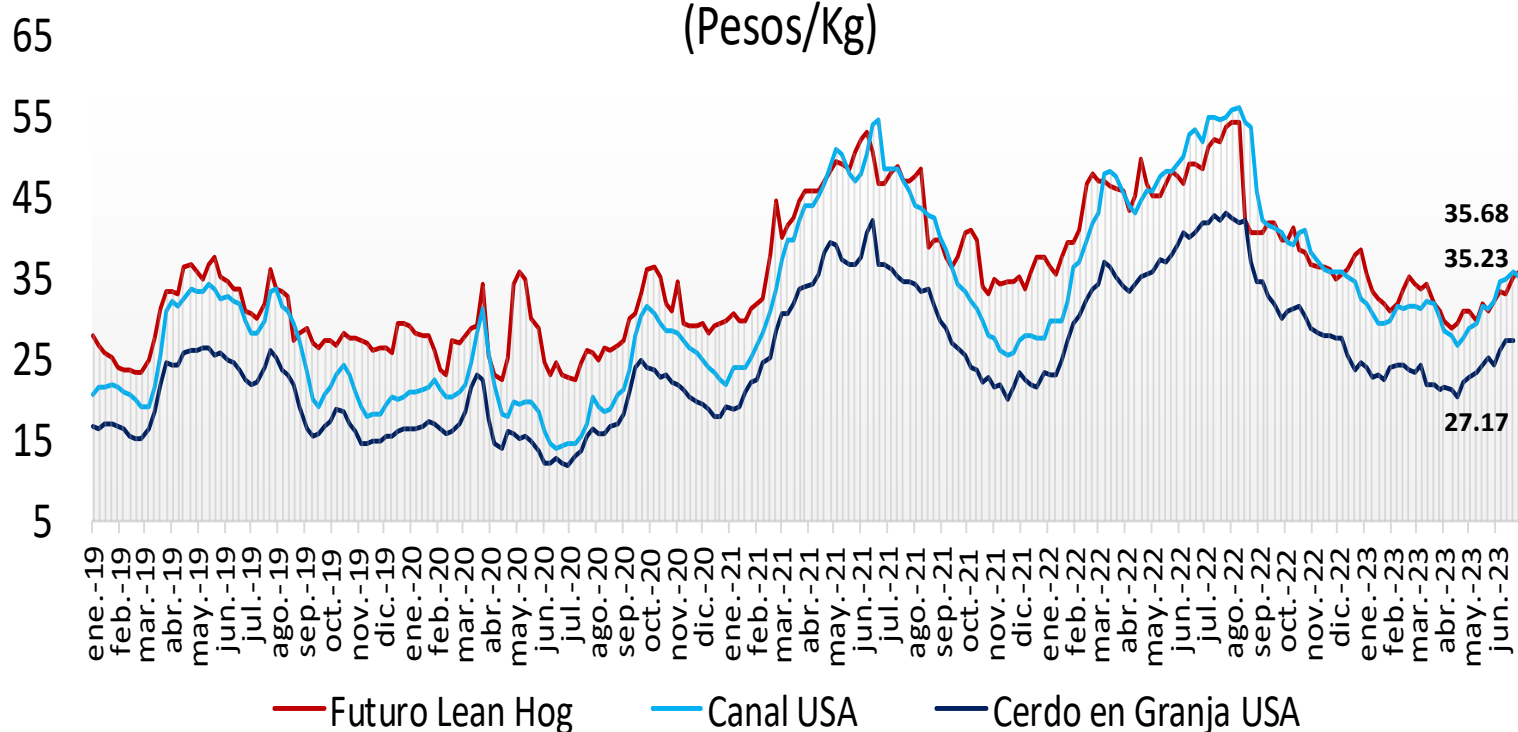
Ganado Porcino e Insumos



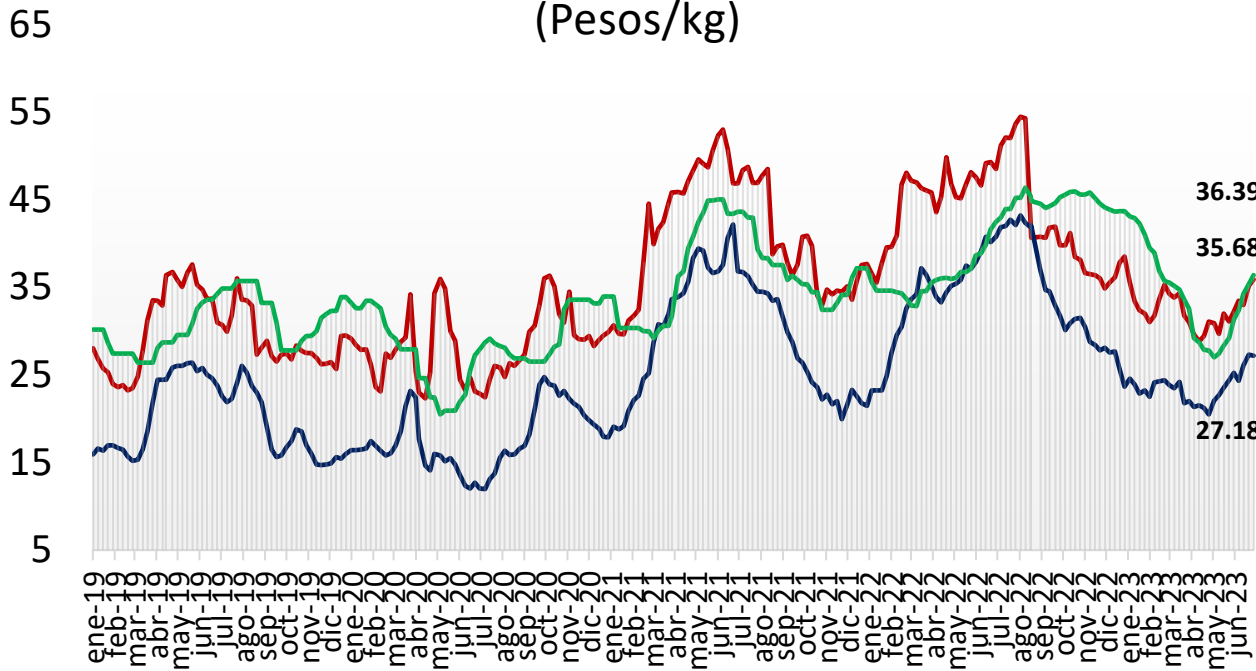
Precios Cerdo México (Pesos/Kg)



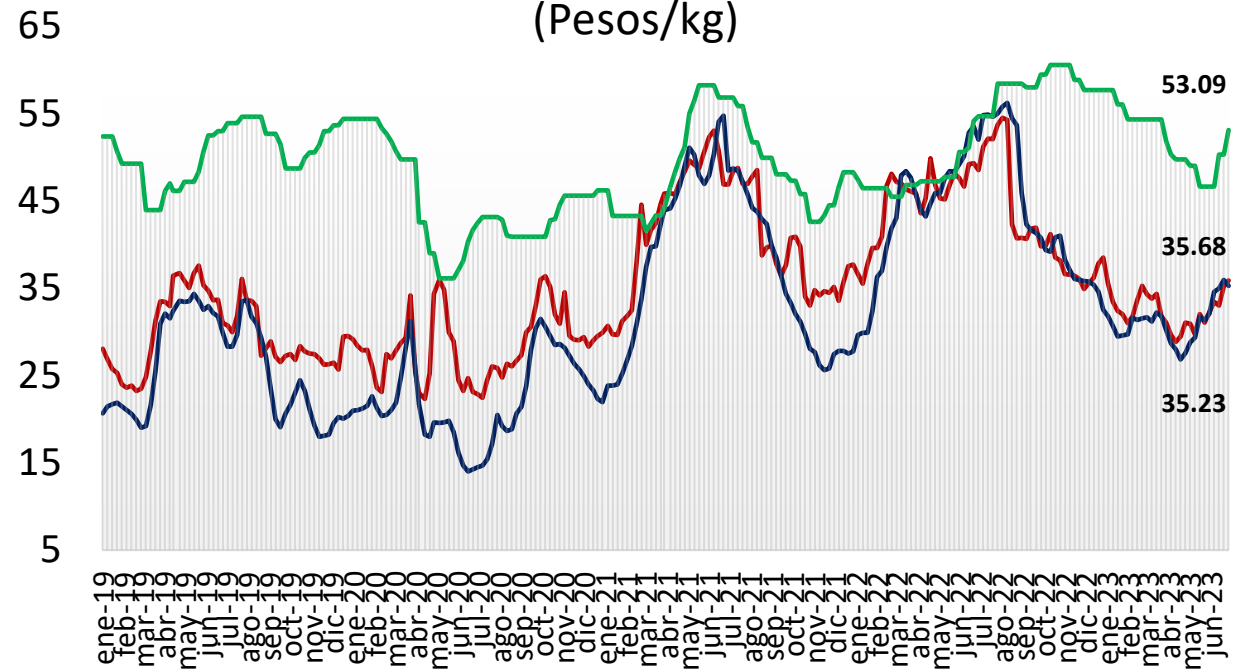
Precios Cerdo USA (Pesos/Kg)



Cerdo en Granja
(Pesos/kg)



Cerdo en Canal
(Pesos/kg)



— Futuro Lean Hog — Cerdo en Granja EUA — Cerdo en Granja MX

— Futuro Lean Hog — Canal EUA — Canal Andén MX

comparativo de
precios **carne**
de cerdo

| | Mayo de 2022 | Mayo de 2023 | Semana | | Variación (%) | | |
|--|--------------|--------------|----------------|----------------|---------------|---------|---------|
| | | | 19 - 23 jun/23 | 26 - 30 jun/23 | Anual | Mensual | Semanal |
| Precios Físicos de Cerdo en Pie | | | | | | | |
| Cerdo en Granja ctvs/lb | 80.37 | 60.02 | 72.23 | 72.01 | ● -10.4% | ● 20.0% | ● -0.3% |
| Cerdo en Granja \$/Kg | 35.58 | 23.50 | 27.32 | 27.18 | ● -23.6% | ● 15.7% | ● -0.5% |
| Precios Futuros de Carne Canal | | | | | | | |
| Canal CME ctvs /lb | 104.64 | 79.00 | 93.43 | 94.58 | ● -9.6% | ● 19.7% | ● 1.2% |
| Canal CME \$/kg | 46.33 | 30.94 | 35.35 | 35.68 | ● -23.0% | ● 15.3% | ● 0.9% |
| Cerdo en Granja \$/kg | | | | | | | |
| Guanajuato | 36.58 | 27.23 | 35.40 | 36.80 | ● 0.6% | ● 35.1% | ● 4.0% |
| Jalisco | 35.46 | 23.60 | 35.50 | 36.30 | ● 2.4% | ● 53.8% | ● 2.3% |
| Michoacán | 36.24 | 25.56 | 35.60 | 36.00 | ● -0.7% | ● 40.8% | ● 1.1% |
| Nuevo León | 35.72 | 28.25 | 32.40 | 35.60 | ● -0.3% | ● 26.0% | ● 9.9% |
| Puebla | 36.92 | 30.00 | 36.80 | 37.00 | ● 0.2% | ● 23.3% | ● 0.5% |
| Querétaro | 37.04 | 29.15 | 36.50 | 39.50 | ● 6.6% | ● 35.5% | ● 8.2% |
| Sonora | 31.27 | 22.84 | 29.00 | 31.00 | ● -0.9% | ● 35.7% | ● 6.9% |
| Veracruz | 38.03 | 34.33 | 37.90 | 38.50 | ● 1.2% | ● 12.2% | ● 1.6% |
| Yucatán | 40.58 | 44.00 | 41.00 | 42.00 | ● 3.5% | ● -4.5% | ● 2.4% |
| Ponderado Nacional | 35.87 | 28.39 | 35.34 | 36.39 | ● 1.5% | ● 28.2% | ● 3.0% |
| Canal Andén \$/kg | | | | | | | |
| CDMX | 46.60 | 50.00 | 50.00 | 53.00 | ● 13.7% | ● 6.0% | ● 6.0% |
| Guanajuato | 46.66 | 50.00 | 50.00 | 53.50 | ● 14.7% | ● 7.0% | ● 7.0% |
| Guerrero | 47.24 | 50.25 | 51.00 | 53.00 | ● 12.2% | ● 5.5% | ● 3.9% |
| Jalisco | 45.24 | 45.25 | 47.00 | 51.00 | ● 12.7% | ● 12.7% | ● 8.5% |
| Estado de México | 46.54 | 48.75 | 50.50 | 53.50 | ● 15.0% | ● 9.7% | ● 5.9% |
| Nuevo León | 45.40 | 47.25 | 48.00 | 52.00 | ● 14.5% | ● 10.1% | ● 8.3% |
| Puebla | 47.40 | 50.50 | 52.00 | 54.00 | ● 13.9% | ● 6.9% | ● 3.8% |
| Sinaloa | 45.60 | 49.25 | 49.00 | 52.00 | ● 14.0% | ● 5.6% | ● 6.1% |
| Tabasco | 48.32 | 53.75 | 53.00 | 55.00 | ● 13.8% | ● 2.3% | ● 3.8% |
| Veracruz | 47.72 | 51.50 | 52.00 | 54.00 | ● 13.2% | ● 4.9% | ● 3.8% |
| Yucatán | 51.80 | 59.00 | 55.00 | 56.00 | ● 8.1% | ● -5.1% | ● 1.8% |
| Ponderado Nacional | 47.14 | 49.85 | 50.28 | 53.09 | ● 12.6% | ● 6.5% | ● 5.6% |
| En rastro CDMX (\$/kg) | | | | | | | |
| Cerdo en Pie SNIIM | 39.06 | 29.63 | 37.38 | 39.40 | ● 0.0% | ● 0.0% | ● 5.4% |
| Canal SNIIM | 51.00 | 51.50 | 56.50 | 56.50 | ● 0.9% | ● 33.0% | ● 0.0% |
| Cortes al mayoreo CDMX (\$/kg) | | | | | | | |
| Lomo | 84.38 | 74.30 | 76.00 | 80.00 | ● -5.2% | ● 7.7% | ● 5.3% |
| Chuleta | 80.75 | 83.50 | 84.00 | 82.50 | ● 2.2% | ● -1.2% | ● -1.8% |
| Tocino | 119.38 | 106.50 | 115.00 | 111.00 | ● -7.0% | ● 4.2% | ● -3.5% |
| Precio al Consumidor PROFECO CDMX (\$/kg) | | | | | | | |
| Lomo | 119.28 | 124.90 | 124.47 | 125.72 | ● 5.4% | ● 0.7% | ● 1.0% |
| Chuleta | 106.89 | 120.52 | 120.14 | 119.44 | ● 11.7% | ● -0.9% | ● -0.6% |
| Tocino | 359.56 | 429.86 | 432.00 | 422.00 | ● 17.4% | ● -1.8% | ● -2.3% |

FUENTE: /IGCMA / SNIIM / PROFECO / PROFECO, TOCINO AHUMADO A GRANEL.